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3Q FY11/25

October 10, 2025

Presentation Materials for Financial Results for the Third Quarter of the Fiscal Year Ending November 30, 2025

(December 1, 2024 – August 31, 2025)



OSAKA ORGANIC CHEMICAL INDUSTRY LTD.

(Tokyo Stock Exchange, Prime Market: 4187)



■ 3Q FY11/25 Financial Summary

- Operating environment

Although the economy is continuing its gradual recovery, personal consumption is showing signs of weakness against the backdrop of rising prices and other factors. Additionally, the outlook remains uncertain due to the impact of U.S. trade policy, the situation in the Middle East, and other issues.
- Net sales

Net sales increased compared to the previous year in each business of Chemical Products, Electronic Materials and Specialty Chemicals. As a result, net sales for the third quarter increased 12.3% year on year to 26,699 million yen.
- Operating profit

Operating profit increased by 54.5% year on year to 4,631 million yen due to factors such as a decrease in depreciation, in addition to a significant increase in net sales.

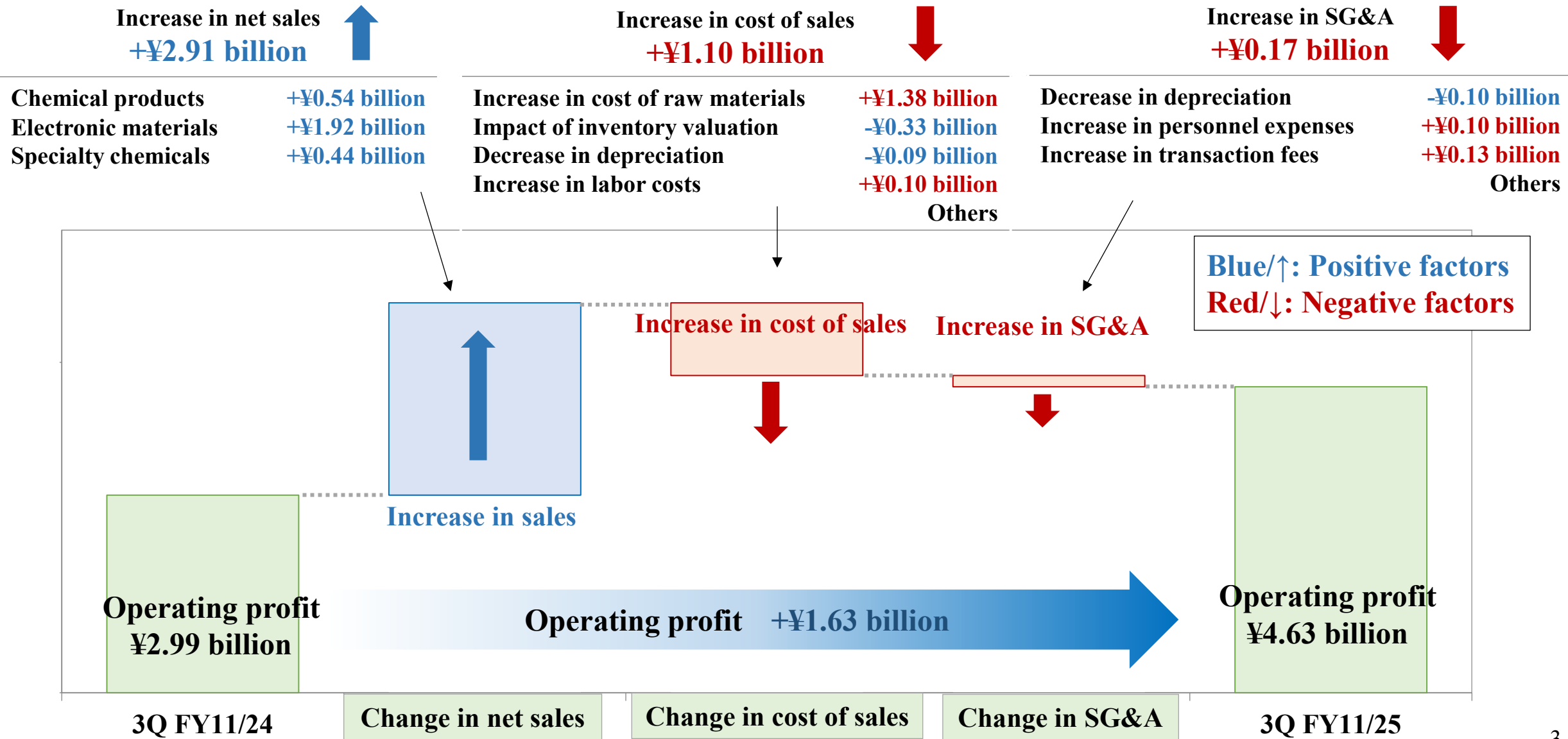
	3Q FY11/24 cumulative results	3Q FY11/25 cumulative results	YoY change		Comparison with forecast	
			Amount	%	Full-year forecast	Progress rate as of 3Q
Net sales	23,784	26,699	+2,914	+12.3	34,000	78.5%
Operating profit	2,997	4,631	+1,633	+54.5	5,000	92.6%
Ordinary profit	3,067	4,844	+1,777	+57.9	5,200	93.2%
Profit*	2,813	3,435	+621	+22.1	3,500	98.1%
Price of naphtha in Japan (Yen/KL) (Our estimated value)	77,167	67,566	—	—	—	—
Exchange rate (Yen/USD)	151	148	—	—	—	—

*Profit attributable to owners of parent

Factors Affecting Operating Profit

Increase/
decrease
factors

Net sales significantly increased centering on electronic materials. While both the cost of sales and selling, general and administrative expenses increased, a decrease in depreciation and inventory valuation contributed to an increase in profit. As a result, operating profit increased by 1.63 billion yen.



3Q FY11/25 cumulative Net sales	FY11/25 Full-year forecast	Progress rate vs Full-year forecast	Net sales / Operating margin																											
¥9.91 billion	¥12.90 billion	76.9%	Net sales — Operating margin (right axis) (Billions of yen) <table><thead><tr><th>Period</th><th>Net sales (Billions of yen)</th><th>Operating margin (%)</th></tr></thead><tbody><tr><td>1Q FY11/24</td><td>2.70</td><td>9.6</td></tr><tr><td>2Q</td><td>3.28</td><td>17.9</td></tr><tr><td>3Q</td><td>3.37</td><td>18.5</td></tr><tr><td>4Q</td><td>3.14</td><td>16.0</td></tr><tr><td>1Q FY11/25</td><td>3.31</td><td>15.9</td></tr><tr><td>2Q</td><td>3.21</td><td>14.8</td></tr><tr><td>3Q</td><td>3.38</td><td>19.0</td></tr><tr><td>4Q</td><td>3.3</td><td>19.0</td></tr></tbody></table> (Dotted line: Initial forecast value)	Period	Net sales (Billions of yen)	Operating margin (%)	1Q FY11/24	2.70	9.6	2Q	3.28	17.9	3Q	3.37	18.5	4Q	3.14	16.0	1Q FY11/25	3.31	15.9	2Q	3.21	14.8	3Q	3.38	19.0	4Q	3.3	19.0
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Operating environment • Automobile production is generally strong. • In display-related products, the situation remains firm due to subsidy policies in China and other factors. OOC • Sales of products for automotive coatings are on a recovery trend. • Sales of products for display adhesives and materials for UV inkjet inks remained strong. Market risks • Impacts of U.S. tariff policies. • Higher cost of raw materials derived from natural resources. • Rapid fluctuations in exchange rates.																														

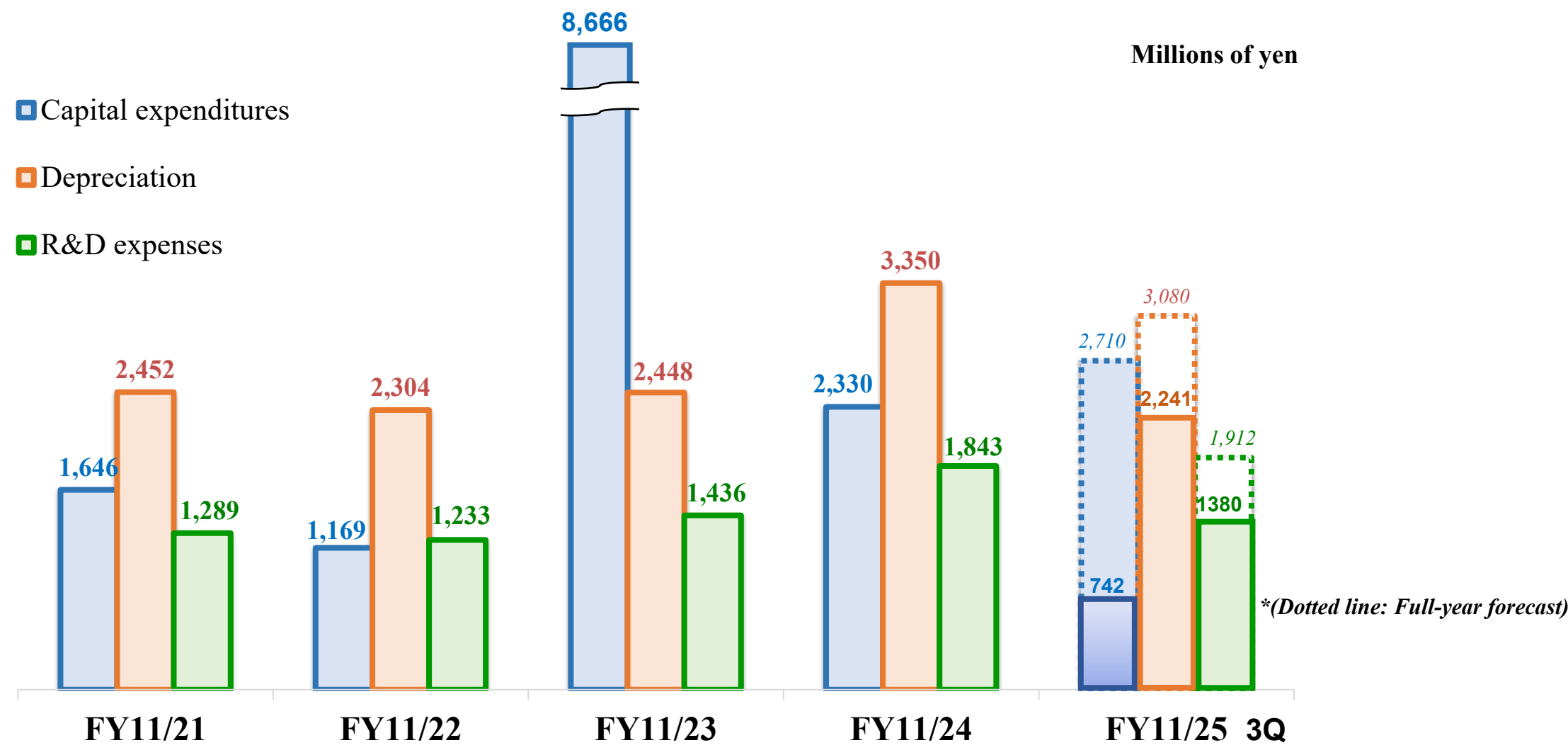
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Operating environment The semiconductor market continued to be on a recovery trend, driven by cutting-edge materials. The LCD display market continued to shift to China. OOC Sales of our mainstay ArF resist raw materials continued recovering, showing a significant increase year on year. Sales of materials for EUV resists swing wildly due to many products being developed, and this fiscal year, sales have decreased. The display materials group remained solid. Market risks Escalation of the U.S.-China economic confrontation. Progress in in-house production of semiconductors in China.																														

3Q FY11/25 cumulative Net sales	FY11/25 Full-year forecast	Progress rate vs Full-year forecast	Net sales / Operating margin
¥4.52 billion	¥5.60 billion	80.8%	■ Net sales ● Operating margin (right axis) (Billions of yen) 2.00 1.26 1.42 1.39 1.72 1.47 1.58 1.46 1.3 1.5 10.5 15.7 7.1 18.3 21.4 19.1 18.3 0.00 1Q FY11/242Q3Q4Q1Q FY11/252Q3Q4Q (Dotted line: Initial forecast value)
● Operating environment • The domestic cosmetics market remained steady. • In China, in addition to the economic slowdown, the competitive environment is changing due to the rise of local manufacturers. ● OOC • Sales of cosmetics raw materials remained steady. • Sales of high-purity specialty solvents produced by a subsidiary remained strong. • Some consignment products decreased compared to 2Q. ● Market risks • Delayed market recovery in China.			

■ Capital Expenditures, Depreciation, R&D Expenses

Summary

In 2023, we invested 8.66 billion yen in equipment such as semiconductor materials manufacturing facilities. Depreciation and amortization expenses have been decreasing since their peak in 2024 and amounted to 2.24 billion yen in the third quarter of FY2025 (2.43 billion yen in the third quarter of FY2024).



<Note regarding forward-looking information>

The earnings forecasts and business plans described in this material are current earnings forecasts and plans and have been determined based on currently available information. Therefore, actual results may differ significantly due to various factors and risks, and we do not make promises or guarantees.



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